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DEB MATHEWS, Advanced Certified Paralegal
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October 9, 2019

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Custer School District 16-1
Custer and Pennington Counties, South Dakota
$1,875,000 Limited Tax Capital Outlay Refunding Certificates,
Series 2019

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

#01560385

CUSTER SCHOOL DISTRICT 16-1
CUSTER AND PENNINGTON COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2019

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Custer School District 16-1.

2. Designation of issue: Limited Tax Capital Outlay Refunding Certificates, Series 2019

3. Date of issue: October 8, 2019

4. Purpose of issue: Providing funds to pay issuance costs and to refund the January 1, 2021 through January 1, 2024 maturities aggregating $1,875,000 of the District's outstanding Limited Tax General Obligation Refunding Capital Outlay Certificates, Series 2011, dated May 24, 2011 (the "Series 2011 Certificates") to be redeemed on or after January 1, 2020.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $1,875,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Refunding Certificates, Series 2019 is true and correct on this 8th day of October 2019.

Lisa J Fluck

By: Lisa Fluck
Its: Business Manager

D|A|DAVIDSON
FIXED INCOME CAPITAL MARKETS

CERTIFICATE DEBT SERVICE

CUSTER SCHOOL DISTRICT 16-1
CUSTER AND PENNINGTON COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2019
South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program
Partial Current Refunding of Series 2011 LTGO Refunding Certificates
BQ, 'AA+' Rating (A+ Underlying), 2024 Final Maturity
Final Pricing

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2020			17,656.25	17,656.25	
06/30/2020					17,656.25
08/01/2020	250,000	3.000%	28,125.00	278,125.00	
02/01/2021			24,375.00	24,375.00	
06/30/2021					302,500.00
08/01/2021	525,000	3.000%	24,375.00	549,375.00	
02/01/2022			16,500.00	16,500.00	
06/30/2022					565,875.00
08/01/2022	540,000	3.000%	16,500.00	556,500.00	
02/01/2023			8,400.00	8,400.00	
06/30/2023					564,900.00
08/01/2023	560,000	3.000%	8,400.00	568,400.00	
06/30/2024					568,400.00
	1,875,000		144,331.25	2,019,331.25	2,019,331.25